Protect your Clients with High Net Worth Concierge Services



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Affluent families navigate special and unique challenges about privacy, safety and security. BrightlyCCJG's High Net Worth Concierge Services provide specialized strategies, staff and resources to enable families to better meet these challenges.

Your High Net Worth clients are searching for timely and personalized solutions to the safety and privacy of their families, homes, and information. Our High Net Worth Concierge Services have been developed over decades with our leadership working with Family Offices, Wealth Management and Advisory Groups and affluent private clients.

We provide families with a comprehensive and personalized assessment of their risks and accompanying and actionable implementation to better mitigate risks - personal, residential, on campus, travel, professional, cyber and beyond.

Families have 24/7/365 concierge service access to our experienced Advocates to answer questions, provide guidance, or assist in times of a unique or specialized personal privacy or cyber needs.



Experts estimate that affluent individuals are 43% more likely to be victims of identity theft.

Concierge Privacy and Cyber Services

Identity theft, social engineering, cyber bullying and data breach are growing threats to your client's privacy and safety. Our services provide specialized guidance and services to enhance the digital protection of your clients.

Digital Anonymity Services

A key aspect of protecting the affluent is reducing or eliminating a family's digital footprint. Our Digital Advocates complete a personalized assessment of a family's digital threat surface and provide immediate and ongoing services and guidance to better maintain privacy.

Residential Security Services

Household staff and third party vendors pose a broader threat surface to a family's security. Our risk assessments and protocols serve to diminish those threats and better on-board and manage staff. Living remotely offers privacy, but also may present additional physical and cyber risks. Our advocates may provide additional specialized services to further plan and protect family premises and information.

Travel Protection Protocols

Affluent families members encounter unique security challenges with respect to their professional or leisure travel. Similar challenges arise regarding their children's safety at school, college, and as young adults; starting careers or traveling internationally. Our advocates are experienced in the unique and different lifestyle travel challenges, precautions and support services associated with supporting these unique travel needs.

Specialized Services

Despite rigorous planning and precautions, sometimes the unthinkable privacy or cyber incident happens. During those times, your clients have access to our experienced concierge team 24/7/365. Families can be supported with personalized and immediate advice, guidance and access to a broader global network of specialized professionals and contacts to address specific and unique situations.

